

for Policy number									



Memorandum of Transfer

Please complete this form if you want to transfer the ownership o	of your policy to another person or compa	ny
Note that transfer of ownership does not take effect until accepted	ed by Partners Life.	

Date completed

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All current policy owners are required to complete this section and sign. All signatures must be witnessed by a person aged 16 or above, not associated with the policy.

Transferor 1	Transferor 2 (if applicable)														
Mr First Name	Mr First Name														
Mrs Middle Name(s)	Mrs Middle Name(s)														
Miss Surname	Miss Surname														
Other	Other														
OR	OR														
Company Name	Company Name														
Signature of current owner 1	Signature of current owner 1														
Full name of witness	Full name of witness														
Signature of witness	Signature of witness														
Date	Date														
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Transferor 3 (if applicable)	Transferor 4 (if applicable)														
Transferor 3 (if applicable) Mr First Name	Transferor 4 (if applicable) Mr First Name														
Mr. First	Mr. First														
Mr First Name Mrs Middle	Mr First Name Mrs Middle														
Mr First Name Mrs Middle Name(s)	Mr First Name Mrs Middle Name(s)														
Mr First Name Mrs Middle Name(s) Miss Surname Other	Mr First Name Mrs Middle Name(s) Miss Surname Other														
Mr First Name Mrs Middle Name(s) Miss Surname	Mr First Name Mrs Middle Name(s) Miss Surname														
Mr First Name Mrs Middle Name(s) Miss Surname Other OR Company	Mr First Name Mrs Middle Name(s) Miss Surname Other														
Mr First Name Mrs Middle Name(s) Miss Surname Other OR Company Name	Mr First Name														
Mr First Name Mrs Middle Name(s) Miss Surname Other OR Company Name Signature of current owner 1	Mr First Name														
Mr First Name Mrs Middle Name(s) Miss Surname Other OR Company Name Signature of current owner 1 Full name of witness	Mr First Name														

2.0 Transferee details – new Policy Owner

The new policy owners can be a person aged 16 or above, a company or a bank. It may not be an unincorporated trust (most Family Trusts are not incorporated), however, ownership can be transferred to individual trustees. If the new owner is a bank, this form must be stamped and signed by an authorised employee at the bank. All new owners must complete and sign this form. All signatures must be witnessed by a person aged 16 or above not associated with the policy.

Transferee	1																		Tr	ranst	ere	e 2 (if	appli	cab	ole)													
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Mrs Mid	ldle ne(s)																		М	Irs		liddle ame(s)																
Miss Surr	name																		М	liss	Su	urname																
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Company Name																			Na	ompan ame	L																	
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Full name of	witness																		F	ull nar	ne o	of witnes	S															
Signature of v	witness																		S	Signatu	ire o	of witness	5															
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OR Company																	T	Ì		ompan	у																	Ė
Name Signature of t	transfer	ee 3																		ame Signatu	re o	f transfe	ree 4															
Full name of	witness																		F	ull nar	ne o	of witnes	S															
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Transferee 3 (if applicable)	Transferee 4 (if applicable)														
PO Box Private Bag Street Number	PO Box Private Bag Street Number														
Number	Number														
Street Name	Street Name														
Rural Delivery No. Suburb	Rural Delivery No.														
Town/City Postcode	Town/City Postcode														
Email Address	Email Address														
Business Phone	Business Phone														
Home Phone	Home Phone														
Mobile Phone	Mobile Phone														
Note to current Policy Owners and new Policy Owners: Ensure all parties have a clear understanding of what is being transferred. Quer Complete all relevant fields. If any field is not applicable, simply indicate 'NA'. Complete and return this form to Partners Life to register the transfer. Partners Life will register the transfer and ensure a confirmation letter is sent															

Adviser code

Office use only

Registered stamp