

Letter of Undertaking

Name of Adviser : Bhupinder Kaur
Company Name : Tulip Financial Services Ltd
Address : 127 May Road, Mt Roskill, Auckland 1041
Contact Details : 09 215 4044
Mobile : 022 400 1005
Email : info@tulipfinance.co.nz
FSP No : FSP654691

Insurance & Risk Management

I/We acknowledge that I /We have consulted Tulip Financial Services Ltd, to provide me/us with insurance recommendations suitable to my /our need and circumstances in accordance with the scope of services agreement, including coordinating and implementing such recommendations.

Should I/We cancel an insurance policy which was implemented on my/our behalf by Tulip Financial Services Ltd, within **24 months** of its commencement, Tulip Financial Services Ltd, will have to pay back the commissions earned to the Insurance provider by way of clawback. Hence, I/We acknowledge that, we have agreed to pay **\$200.00 + GST** per hour to Tulip Financial Services Limited for putting the insurance plan into place.

We acknowledge that we have read and understood the terms & conditions of this Undertaking.

Client 1 :

Client 2:

Signature:

Signature :

Date :

Date :

Address :
